

## Recognizing Your Legacy Gift — Confirmation Form

The Toronto Symphony Orchestra (TSO) is committed to serving local and national communities through vibrant performances and an expansive program of education and community engagement activities. You can play an important role in the next 100 years of your Orchestra, and establish a lasting personal legacy, by making a future gift to the Toronto Symphony Orchestra or the Toronto Symphony Foundation.

If you have made a gift through your will, life insurance, registered plans (RRSP/RRIF/TFSA), or any other type of legacy gift, we invite you to join the TSO Legacy Circle. The TSO recognizes and celebrates your gift today with:

- An invitation to an annual *Legacy Circle* event,
- Listing your name(s) in our annual report and other TSO publications, in print and online,
- Exclusive musical moments throughout the year,
- Regular updates about your TSO.

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### Contact Information

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Email: \_\_\_\_\_

Name(s) for recognition purposes: \_\_\_\_\_

I wish to remain anonymous

### Statement of Intent

I/We have included the Toronto Symphony Orchestra in my/our estate plans through:

*Gifts to the Toronto Symphony Orchestra are directed to annual operations.*

I/We have included the Toronto Symphony Foundation in my/our estate plans through:

*Gifts to the Toronto Symphony Foundation are invested for the long-term benefit of the TSO.*

Gift by Will – residual bequest

Life Insurance

Gift by Will – specific bequest

RRSP/RRIF/TFSA

Trust

Other \_\_\_\_\_

The estimated value of my/our gift is \$ \_\_\_\_\_ . (optional)

I/We have enclosed the relevant portion of my/our gift/estate plans. (optional)

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Signature \_\_\_\_\_ Date: \_\_\_\_\_

### Information about your legacy gift

It is helpful for the TSO to know a few details about your estate plans, so we can ensure your hopes and wishes are carried out as you intended. We would appreciate you sharing your information in the space below.

- What inspired you to make your gift?
- What are you hoping your gift will accomplish?

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### For any questions or a confidential discussion, please contact:

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The Toronto Symphony Orchestra respects the privacy of donors. The personal information that you provide to the TSO will be held in the strictest confidence. Your information may be used to provide tax receipts, to contact you regarding your gift, and to keep you informed of other TSO events and activities. Charitable Reg. No. 10525 5335 RR0001